

HUNG SHENG CONSTRUCTION.,LTD.
2534.TW

2020 INVESTOR CONFERENCE



宏盛建設股份有限公司
HUNG SHENG CONSTRUCTION LTD.





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一、General Information

1、Established : 9th July, 1986

Listed : 12th February, 1996

2、Capital : NT\$4,742,279,700 so far

3、Main operation:

The company's main operations are commissioning construction factory to build residential buildings and commercial buildings for sale or lease businesses.



二、 Financial Performance

Profitability for the past two years

List	Amount for 2019	%	Amount from January to September for 2020	%
Operating Revenue	5,911,680	100	1,660,358	100
Operating cost	3,739,805	63	875,307	53
Gross Profit	2,171,875	37	785,051	47
Operating Income	1,520,221	26	425,214	26
Profit before Tax	1,547,286	26	385,358	23
Profit after Tax	1,337,841	22	333,516	20
EPS	NT\$ 1.89		NT\$ 0.59	

(Unit: NTD thousands)

PS. The EPS from January to September of 2020 was calculated based on the capital after reduction.



二、Financial Performance

Capital, EPS and dividend distribution in recent years

Year	Capital	EPS	Dividend distribution
105	5,890,910	1.46	Cash dividends NT\$1
106	6,174,843	3.66	Cash dividends NT\$2 Stock dividends NT\$2
107	7,409,812	4.07	
108	5,927,850	1.89	Cash dividends NT\$0.5

(Unit: NTD thousands)



三、Operational overview

(一) Completed construction projects

Region	Area	Project	Estimated revenue
New Taipei City	Tamsui District	新世界第一期	0.27
		蒙德里安 (原新世界第二期)	29.05
		海洋都心二期	3.32
		海洋都心三期	31.12
		宏盛水悅	51
		海上皇宮	16.83
Total			134.85

(Unit: NTD billion)

PS. As of November 30, 2020, the revenue of estimated was \$134.85 billion.



宏盛建設股份有限公司
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宏盛 新世界一期

Location : Ln. 126, Sec. 1, Shalun Rd.,
Tamsui Dist., New Taipei City .

Site Area : Around 106,770 (sq ft)

Saleable households : 3 houses

Range of square feet :

960.93~1,672.73 (sq ft)

Estimated revenue : \$0.27 billion





宏盛建設股份有限公司
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宏盛 蒙德里安 (原新世界二期)

Location : Ln. 126, Sec. 1, Shalun Rd.,
Tamsui Dist., New Taipei City.

Site Area : Around 177,950 (sq ft)

Saleable households : 208 houses

Range of square feet :

1,779.50~ 2,562.48 (sq ft)

Estimated revenue : \$29.05 billion





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宏盛 海洋都心二期

Location: Sec. 2, Xinshi 3rd Rd., Tamsui
Dist., New Taipei City.

Site Area : Around 142,360 (sq ft)

Saleable households : 41 houses

Range of square feet :

889.75~ 1,352.42 (sq ft)

Estimated revenue : \$3.32 billion





宏盛建設股份有限公司
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宏盛 海洋都心三期

Location: Sec. 3, Xinshi 5th Rd.,
Tamsui Dist., New Taipei City.

Site Area : Around 170,832 (sq ft)

Saleable households : 374 houses

Range of square feet :

640.62~ 2,491.3 (sq ft)

Estimated revenue : \$31.12 billion





宏盛建設股份有限公司
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宏盛 水悅

Location : Sec. 1, Xinshi 3rd Rd.,
Tamsui Dist., New Taipei City.

Site Area : Around 213,540 (sq ft)

Saleable households : 524 houses

Range of square feet :

640.62~ 2,562.48 (sq ft) (1~3 rooms)

Estimated revenue : \$51 billion





宏盛建設股份有限公司
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海上皇宮

Location : Sec. 3, Binhai Rd.,

Tamsui Dist., New Taipei City.

Saleable households : 40 houses

Range of square feet :

3,167.51~ 4,982.6 (sq ft)

Estimated revenue : \$16.83 billion





(二) Pre-selling construction project

Region	Area	Project	Estimated revenue
Taipei City	Zhongshan District	帝璽	13.84

(Unit: NTD billion)

PS. As of November 30, 2020, the revenue of estimated was \$13.84 billion.



帝璽

Location: Sec. 2, Jianguo N.

Rd., Zhongshan Dist., Taipei City.

Site Area: Around 17,795 (sq ft)

Saleable households : 17 houses

Range of square feet :

2,064.22 and 2,704.84 (sq ft) (1~3 rooms)

Sold amount: \$25.20 billion

Estimated revenue : \$13.84 billion

Estimated completion year :

Year of 111, Q1





(三) Ongoing construction projects (Doesn't exist yet)

Region	Area	Project	Estimated revenue
Taipei City	Beitou District	石牌 (Jointly built and split the sell)	70.66
New Taipei City	Xizhi District	智1 (Jointly built)	19.52
New Taipei City	Xindian District	斯馨	32
Total			122.18

(Unit: NTD billion)



宏盛建設股份有限公司
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石牌 *(Jointly built and split the sell)* (Doesn't exist yet)

Location: Yumin 2nd Rd., Beitou Dist.,
Taipei City.

Site Area: Around 67,621(sq ft)

Planning households : 691 houses

Planning parking space :

508 parking stalls

Range of square feet :

818.57~ 1,067.70 (sq ft)

Estimated revenue : \$70.66 billion

Estimated completion year :

Year of 113, Q4





智興 *(Jointly built)*

(Doesn't exist yet)

Location: Xinxing Rd., Xizhi Dist.,
New Taipei City.

Site Area: Around 56,944(sq ft)

Planning households : 272 houses

Planning parking space :
176 parking stalls

Range of square feet :
925.34~ 1,601.55 (sq ft)

Estimated revenue : \$27 billion

Estimated completion year :
Year of 111, Q4





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斯馨

(Doesn't exist yet)

Location: Yangbei 2nd Rd., Xindian Dist.,
New Taipei City.

Site Area: Around 39,149(sq ft)

Planning households : 143 houses

Planning parking space :
130 parking stalls

Range of square feet :
854.16~ 1,494.78 (sq ft)

Estimated revenue: \$31 billion

Estimated completion year :
Year of 112, Q4





(四) Pre-construction projects

Region	Area	Project	Estimated revenue
Taipei City	Neihu District	石潭	18
	Nangang District	玉成	72.5
Total			90.5

(Unit: NTD billion)



四、Lease

Region	Area	Project
Taipei City	Zhongshan District	宏盛國際金融中心

PS. Statistics as of November 30, 2020

- Location:
No. 168, Sec. 3, Nanjing E. Rd., Zhongshan Dist., Taipei City.
Floors: 13F ~ 20F
- Occupancy rate : Around 97.40 %





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五、 Q & A

Thank you
